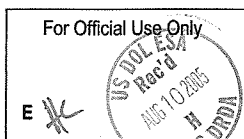


# FORM LM-30

## LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C 439 or 440.



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

1. File Number U - <u>4503</u>	2. Fiscal Year Covered From: <u>1</u> / <u>1</u> / <u>04</u> Through: <u>12</u> / <u>31</u> / <u>04</u>
3. Name and address of person filing. Name <u>William</u> <u>J</u> <u>Almond</u> P.O. Box, Bldg., Room No., if any <u>Suite 200</u> Street <u>5280 Old Springville Road</u> City <u>Pinson</u> State <u>Alabama</u> ZIP Code + 4 <u>35126</u>	4. Name, file number, and address of labor organization. Name <u>Int'l Brotherhood of Boilermakers</u> Labor Organization File Number <u>000-074</u> P.O. Box, Building and Room Number, if any <u>Suite 570</u> Street <u>753 State Ave.</u> City <u>KANSAS CITY</u> State <u>KANSAS</u> ZIP Code + 4 <u>64101</u>
5. Position in labor organization. <u>Director NATIONAL TRANSIENT DIVISION Asst. to Int. President</u>	

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions):

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.	
6. Name and address of Employer (including trade name, if any). Name <u>Babcock &amp; Wilcox Const. Co.</u> Trade Name, if any: <u>BWCC</u> P.O. Box, Bldg., Room No., if any Street <u>90 East Tuscarawas Ave.</u> City <u>Barberton</u> State <u>Ohio</u> ZIP Code + 4 <u>44203</u>	7.a. Nature of Interest, Transaction, or Income. <u>Mgmt + Labor Southeast states</u> <u>Apprenticeship meeting Dinner. self +</u> <u>spouse.</u> <u>8/04</u> 7.b. Amount. <u>\$85.00</u>

### Signature

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)

Signed

William J Almond

On

7/20/05  
Date

205/856-9080  
Telephone Number

Name of Person Filing *William J. Almond*

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name *Northern Trust Global Invest. Sves.*

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street *80 South La Salle Street*City *Chicago*State *Illinois* ZIP Code + 4 *60675*

9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name *Boilermakers National Funds*

Trade Name, if any:

P.O. Box, Bldg., Room No., if any *Suite 522*Street *754 Minnesota Ave.*City *KANSAS CITY*State *KANSAS* ZIP Code + 4 *66101*

11.a. Nature of such dealing.

*Investment manager Boilermakers  
National Pension Fund.*

11.b. Approximate dollar value of such dealing.

*\$154.6 M*

12.a. Nature of interest held or income received.

*Discussions in regards to investment  
in National Funds + change of  
manager personnel.**Dinner**1/04 meeting*

12.b. Amount.

*\$35.00*

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

14.a. Nature of payment.

13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.

Name of Person Filing <i>William J. Almond</i>	File Number U-
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B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name <i>National City Bank</i></p> <p>Trade Name, if any: _____</p> <p>P.O. Box, Bldg., Room No., if any <i># 42</i></p> <p>Street <i>70 Main Street</i></p> <p>City <i>Warrenton</i></p> <p>State <i>Virginia</i> ZIP Code + 4 <i>20186</i></p>	<p>9. Business deals with:</p> <p><input type="checkbox"/> a. Labor Organization</p> <p><input checked="" type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name <i>Boiler makers NATIONAL Funds</i></p> <p>Trade Name, if any: _____</p> <p>P.O. Box, Bldg., Room No., if any <i>Suite 522</i></p> <p>Street <i>754 Minnesota Ave.</i></p> <p>City <i>KANSAS City</i></p> <p>State <i>KANSAS</i> ZIP Code + 4 <i>66101</i></p>	<p>11.a. Nature of such dealing.</p> <div style="border: 1px solid black; padding: 5px; min-height: 80px;"><i>Investment manager Boilermakers NATIONAL ANNUITY.</i></div> <p>11.b. Approximate dollar value of such dealing. <i>\$119.7M</i></p> <p>12.a. Nature of interest held or income received.</p> <div style="border: 1px solid black; padding: 5px; min-height: 80px;"><i>1104 DISBURS ANNUITY IN JESTMENT, DINNER</i></div> <p>12.b. Amount. <i>4000</i></p>

<p><b>C. Received from any employer</b> (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.</p>	
<p>13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).</p> <p>Name _____</p> <p>Trade Name, if any: _____</p> <p>P.O. Box, Bldg., Room No., if any _____</p> <p>Street _____</p> <p>City _____</p> <p>State _____ ZIP Code + 4 _____</p>	<p>14.a. Nature of payment.</p> <div style="border: 1px solid black; height: 150px;"></div>
<p>13.b. Is the Business an Employer <input type="checkbox"/> or Consultant <input type="checkbox"/> ?</p>	<p>14.b. Amount of payment.</p> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>

Name of Person Filing <i>William J. Almond</i>	File Number U-
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B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name <i>Atlanta Sosnoff Capital, LLC</i></p> <p>Trade Name, if any: <input type="text"/></p> <p>P.O. Box, Bldg., Room No., if any <i>6th # 825th Floor</i></p> <p>Street <i>101 Park Ave.</i></p> <p>City <i>New York</i></p> <p>State <i>New York</i> ZIP Code + 4 <i>10178</i></p> <p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name <i>Boiler makers National Funds</i></p> <p>Trade Name, if any: <input type="text"/></p> <p>P.O. Box, Bldg., Room No., if any <i>Suite 522</i></p> <p>Street <i>754 State Ave.</i></p> <p>City <i>KANSAS City</i></p> <p>State <i>KANSAS</i> ZIP Code + 4 <i>66101</i></p>	<p>9. Business deals with:</p> <p><input type="checkbox"/> a. Labor Organization</p> <p><input checked="" type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p> <p>11.a. Nature of such dealing.</p> <div style="border: 1px solid black; padding: 5px; min-height: 80px;"><i>Boiler makers NATIONAL Pension Investment manager</i></div> <p>11.b. Approximate dollar value of such dealing. <i>\$179.3 m</i></p> <p>12.a. Nature of interest held or income received.</p> <div style="border: 1px solid black; padding: 5px; min-height: 80px;"><i>Discussion: Boiler makers National Funds. Buffet 1/04</i></div> <p>12.b. Amount. <i>\$30.00</i></p>
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<p>C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.</p>	
<p>13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).</p> <p>Name <input type="text"/></p> <p>Trade Name, if any: <input type="text"/></p> <p>P.O. Box, Bldg., Room No., if any <input type="text"/></p> <p>Street <input type="text"/></p> <p>City <input type="text"/></p> <p>State <input type="text"/> ZIP Code + 4 <input type="text"/></p> <p>13.b. Is the Business an Employer <input type="checkbox"/> or Consultant <input type="checkbox"/> ?</p>	<p>14.a. Nature of payment.</p> <div style="border: 1px solid black; height: 150px; width: 100%;"></div> <p>14.b. Amount of payment. <input type="text"/></p>

Name of Person Filing *William J. Almond*

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name *Stackliner & Chimney Trust*Trade Name, if any: *WBC / Carpenter - Chairman*

P.O. Box, Bldg., Room No., if any

Street *101 Constitution Ave. N.W.*City *Washington*State *D.C.* ZIP Code + 4 *20001*

9. Business deals with:

☒ a. Labor Organization☐ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

*Construction maintenance for exhaust & cooling systems primarily in the power utility service.*

11.b. Approximate dollar value of such dealing.

*00*

12.a. Nature of interest held or income received.

*Employer & Union Semi-Annual Trust meeting to discuss work in the smoke stack & chimney industry 90st. eating / lunch  
1/04*

12.b. Amount.

*150.00*

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

14.a. Nature of payment.

13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.

Name of Person Filing

*William J. Almond*

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name *UBS Global Asset Mgmt.*Trade Name, if any: *UBS*

P.O. Box, Bldg., Room No., if any

Street *ONE N. Wacker Drive*City *Chicago*State *Illinois* ZIP Code + 4 *60606*

9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name *Boilermakers National Funds*

Trade Name, if any:

P.O. Box, Bldg., Room No., if any *Suite 522*Street *754 Minnesota Ave.*City *KANSAS City*State *KANSAS* ZIP Code + 4 *66101*

11.a. Nature of such dealing.

*Investment manager Boilermakers  
National Pension Fund*

11.b. Approximate dollar value of such dealing.

*\$ 181.6 m*

12.a. Nature of interest held or income received.

*meeting in regards to Boilermakers  
National Pension trust and Allocation  
to managers. 3/04  
Dinner*

12.b. Amount.

*\$ 65.00*

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

14.a. Nature of payment.

13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.

Name of Person Filing

*William J. Almond*

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name *Callan Associates, Inc.*

Trade Name, if any:

P.O. Box, Bldg., Room No., if any *Suite 3500*Street *101 California Street*City *San Francisco*State *California* ZIP Code + 4 *94111*

9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name *Boilermakers National Funds*

Trade Name, if any:

P.O. Box, Bldg., Room No., if any *Suite 522*Street *754 Minnesota Ave.*City *Kansas City*State *KANSAS* ZIP Code + 4 *66101*

11.a. Nature of such dealing.

*Investment Consultant Boilermakers National Pension, Annuity.*

11.b. Approximate dollar value of such dealing.

*\$300,000*

12.a. Nature of interest held or income received.

*Divorce meeting with investment consultant regards investments of Boilermakers pension, annuity.**4/04*

12.b. Amount.

*\$47.00*

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

14.a. Nature of payment.

13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.

Name of Person Filing <u>William J. Almond</u>	File Number <u>U-</u>
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B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name <u>Trust Company of the West</u></p> <p>Trade Name, if any: <u>TCW</u></p> <p>P.O. Box, Bldg., Room No., if any <u>Suite 1800</u></p> <p>Street <u>865 S. Figueroa</u></p> <p>City <u>Los Angeles</u></p> <p>State <u>California</u> ZIP Code + 4 <u>90017</u></p>	<p>9. Business deals with:</p> <p><input type="checkbox"/> a. Labor Organization</p> <p><input checked="" type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name <u>Boilermakers National Funds</u></p> <p>Trade Name, if any: <u></u></p> <p>P.O. Box, Bldg., Room No., if any <u>Suite 522</u></p> <p>Street <u>754 Minnesota Ave.</u></p> <p>City <u>KANSAS CITY</u></p> <p>State <u>KANSAS</u> ZIP Code + 4 <u>66101</u></p>	<p>11.a. Nature of such dealing.</p> <div style="border: 1px solid black; padding: 5px; min-height: 80px;"><u>Investment Manager</u> <u>Boilermakers National Pension /</u> <u>Annuity</u></div> <p>11.b. Approximate dollar value of such dealing. <u>\$363.6M</u></p> <p>12.a. Nature of interest held or income received.</p> <div style="border: 1px solid black; padding: 5px; min-height: 80px;"><u>6/04 Investment discussions in</u> <u>regards to Boilermakers pension /</u> <u>Golf - Dinner</u> <u>Annuity</u></div> <p>12.b. Amount. <u>\$65.00</u></p>

<p>C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.</p>	
<p>13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).</p> <p>Name <u></u></p> <p>Trade Name, if any: <u></u></p> <p>P.O. Box, Bldg., Room No., if any <u></u></p> <p>Street <u></u></p> <p>City <u></u></p> <p>State <u></u> ZIP Code + 4 <u></u></p>	<p>14.a. Nature of payment.</p> <div style="border: 1px solid black; height: 150px; width: 100%;"></div>
<p>13.b. Is the Business an Employer <input type="checkbox"/> or Consultant <input type="checkbox"/> ?</p>	<p>14.b. Amount of payment.</p> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>



Name of Person Filing

William J. Almond

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name

Express Scripts

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

2

Street

711 Ridgedale Ave.

City

East Hanover

State

New Jersey

ZIP Code + 4

07936

9. Business deals with:

☐

a. Labor Organization

☒

b. Trust

☐

c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Boilermakers National Funds

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Suite 522

Street

754 Minnesota Ave.

City

Kansas City

State

Kansas

ZIP Code + 4

66101

11.a. Nature of such dealing.

Prescription Solutions /  
Boilermakers National  
Health/Welfare Fund.

11.b. Approximate dollar value of such dealing.

\$36.7M

12.a. Nature of interest held or income received.

Dinner - Prescription rebate  
and effects on BM's  
National Health/Welfare.

6/04 meeting

12.b. Amount.

\$45.00

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State

ZIP Code + 4

14.a. Nature of payment.

13.b. Is the Business an Employer ☐or Consultant ☐

?

14.b. Amount of payment.

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

## 8. Name and address of Business (including trade name, if any).

Name J P Morgan Invest. Mgmt. Inc.Trade Name, if any: P.O. Box, Bldg., Room No., if any Street 522 Fifth Ave.City New YorkState New York ZIP Code + 4 10036

## 9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

## 10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Boilermakers National FundsTrade Name, if any: P.O. Box, Bldg., Room No., if any Suite 522Street 754 Minnesota Ave.City KANSAS CityState KANSAS ZIP Code + 4 66101

## 11.a. Nature of such dealing.

Pension Investment manager of  
National Fund,

## 11.b. Approximate dollar value of such dealing.

\$ 244.8m

## 12.a. Nature of interest held or income received.

Investment of pension funds  
of Boilermakers Pension Plan.Dinner meeting  
6/04

## 12.b. Amount.

\$40.00

## C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

## 13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State  ZIP Code + 4 

## 14.a. Nature of payment.

13.b. Is the Business an Employer ☐ or Consultant ☐ ?

## 14.b. Amount of payment.

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name FINANCIAL COUNSELORS, INC.

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 442 W. 47th Street

City KANSAS CITY

State MISSOURI ZIP Code + 4 64112

9. Business deals with:

☐ a. Labor Organization

☒ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Boilermakers National Funds

Trade Name, if any:

P.O. Box, Bldg., Room No., if any Suite 522

Street 754 State Ave.

City KANSAS CITY

State KANSAS ZIP Code + 4 66101

11.a. Nature of such dealing.

Investment manager NATIONAL Pension trust Health Welfare

11.b. Approximate dollar value of such dealing.

\$190 m

12.a. Nature of interest held or income received.

Investment manager discussions  
Boilermaker Pension Health Welfare  
Golf - Dinner 9/04

12.b. Amount.

\$85.00

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State  ZIP Code + 4

14.a. Nature of payment.

13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.

Name of Person Filing

*William J. Almond*

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name *UBS Global Asset. mgmt.*Trade Name, if any: *UBS*

P.O. Box, Bldg., Room No., if any

Street *One North Wacker Drive*City *Chicago*State *Illinois* ZIP Code + 4 *60606*

9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name *Boilermakers National Funds*

Trade Name, if any:

P.O. Box, Bldg., Room No., if any *Suite 522*Street *754 Minnesota Ave.*City *Kansas City*State *KANSAS* ZIP Code + 4 *66101*

11.a. Nature of such dealing.

*Investment manager Boilermakers National Pension fund.*

11.b. Approximate dollar value of such dealing.

*\$181.6m*

12.a. Nature of interest held or income received.

*Christmas Steaks**12/04*

12.b. Amount.

*\$50.00*

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

14.a. Nature of payment.

13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.

Name of Person Filing

William J. Almond

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Brotherhood Bank & TrustTrade Name, if any: P.O. Box, Bldg., Room No., if any Street 754 MINNESOTA AVE.City KANSAS CITYState KANSAS ZIP Code + 4 66101

9. Business deals with:

- ☐ a. Labor Organization
- ☒ b. Trust
- ☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Boilermakers NATIONAL FUND'STrade Name, if any: P.O. Box, Bldg., Room No., if any Suite 522Street 754 MINNESOTA AVE.City KANSAS CITYState KANSAS ZIP Code + 4 66101

11.a. Nature of such dealing.

BANK Custodian for Boilermakers  
National Pension, Annuity & Health/Welfare

11.b. Approximate dollar value of such dealing.

\$ 4.6 B

12.a. Nature of interest held or income received.

Custodial information security  
lending matters involving Boilermakers  
National Funds Self retiring.  
1/04

12.b. Amount.

\$ 114.00

C. **Received from any employer** (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State  ZIP Code + 4 

14.a. Nature of payment.

13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.

Name of Person Filing *William J. Almond*

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name *Brotherhood Bank Trust*Trade Name, if any: P.O. Box, Bldg., Room No., if any Street *756 Minnesota Ave.*City *KANSAS CITY, KS*State *KANSAS* ZIP Code + 4 *66101*

9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name *Boilermakers NATIONAL FUND*Trade Name, if any: P.O. Box, Bldg., Room No., if any *Suite 522*Street *754 Minnesota Ave.*City *KANSAS CITY*State *KANSAS* ZIP Code + 4 *66101*

11.a. Nature of such dealing.

*BANK Custodian for  
National funds pension, annuity  
Health Welfare of Boilermakers.*

11.b. Approximate dollar value of such dealing.

*\$4.6B*

12.a. Nature of interest held or income received.

*Securities lending  
Dinner meeting discuss custodial  
matter in regards to  
9/04 Boilermakers National funds*

12.b. Amount.

*\$33.00*

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State  ZIP Code + 4 

14.a. Nature of payment.

13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.

Name of Person Filing

*William J. Almond*

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name *Brotherhood Bank & Trust*Trade Name, if any: P.O. Box, Bldg., Room No., if any Street *754 Minnesota Ave.*City *Kansas City*State *KANSAS* ZIP Code + 4 *66101*

9. Business deals with:

- ☐ a. Labor Organization
- ☒ b. Trust
- ☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name *Boilermakers National Funds*Trade Name, if any: P.O. Box, Bldg., Room No., if any *Suite 522*Street *754 Minnesota Ave.*City *Kansas City*State *KANSAS* ZIP Code + 4 *66101*

11.a. Nature of such dealing.

*Bank custodian for National Funds of Boilermakers pension annuity and Health/Welfare benefits.*

11.b. Approximate dollar value of such dealing.

*\$ 4.6 B*

12.a. Nature of interest held or income received.

*Securities lending - Business sold out in disburse custodial matters of Bank involving Boilermakers funds.*

*6/04*

12.b. Amount.

*\$ 107.00*

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State  ZIP Code + 4 

14.a. Nature of payment.

13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.

Name of Person Filing <i>William J Almond</i>	File Number U-
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B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name <i>Boilermakers National Funds</i></p> <p>Trade Name, if any: _____</p> <p>P.O. Box, Bldg., Room No., if any <i>Suite 522</i></p> <p>Street <i>754 Minnesota Ave.</i></p> <p>City <i>KANSAS CITY</i></p> <p>State <i>KANSAS</i> ZIP Code + 4 <i>66101</i></p> <p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name _____</p> <p>Trade Name, if any: _____</p> <p>P.O. Box, Bldg., Room No., if any _____</p> <p>Street _____</p> <p>City _____</p> <p>State _____ ZIP Code + 4 _____</p>	<p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p><input type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p> <p>11.a. Nature of such dealing.</p> <div style="border: 1px solid black; padding: 5px; min-height: 80px;"><i>National fund that handles pension annuity, Health/Welfare benefits for Boilermakers,</i></div> <p>11.b. Approximate dollar value of such dealing. <i>\$7.4B</i></p> <p>12.a. Nature of interest held or income received.</p> <div style="border: 1px solid black; padding: 5px; min-height: 80px;"><i>National Health/Welfare pension annuity trustee meeting direct expense for hotel, transportation, air fare, meals, etc.</i> <i>1/04</i></div> <p>12.b. Amount. <i>\$2713.11</i></p>
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C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

<p>13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).</p> <p>Name _____</p> <p>Trade Name, if any: _____</p> <p>P.O. Box, Bldg., Room No., if any _____</p> <p>Street _____</p> <p>City _____</p> <p>State _____ ZIP Code + 4 _____</p> <p>13.b. Is the Business an Employer <input type="checkbox"/> or Consultant <input type="checkbox"/> ?</p>	<p>14.a. Nature of payment.</p> <div style="border: 1px solid black; height: 150px;"></div> <p>14.b. Amount of payment.</p> <div style="border: 1px solid black; width: 100px; height: 20px;"></div>
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Name of Person Filing *William J. Almond*

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name *Boilermakers National Funds*Trade Name, if any: P.O. Box, Bldg., Room No., if any *Suite 522*Street *754 Minnesota Ave.*City *Kansas City*State *Kansas* ZIP Code + 4 *66101*

9. Business deals with:

- ☒ a. Labor Organization  
☐ b. Trust  
☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State  ZIP Code + 4 

11.a. Nature of such dealing.

*National Funds that handle pension, annuity, Health/Welfare benefits for Boilermakers.*

11.b. Approximate dollar value of such dealing.

*\$ 7,48*

12.a. Nature of interest held or income received.

*H/W, Pension, annuity, meeting trustee direct expense reimbursement for airfare, hotel, meals, transportation, etc.**3/04*

12.b. Amount.

*\$1898.47*

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State  ZIP Code + 4 

14.a. Nature of payment.

13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.

Name of Person Filing

*William J. Almond*

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name *Boilermakers National Funds*

Trade Name, if any:

P.O. Box, Bldg., Room No., if any *Suite 522*Street *754 Minnesota Ave.*City *KANSAS CITY*State *KANSAS* ZIP Code + 4 *66101*

9. Business deals with:

- ☒ a. Labor Organization  
☐ b. Trust  
☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

*National Funds that handle pension  
 annuity & Health Welfare benefit for  
 Boilermakers.*

11.b. Approximate dollar value of such dealing.

*\$ 7.4 B*

12.a. Nature of interest held or income received.

*Pension, annuity, trustee investment  
 committee meeting direct expense  
 reimbursement for air fare, hotel,  
 Transportation, meals, etc.*

*(51)  
 3104 - 4/04*

12.b. Amount.

*\$ 186.31*

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

14.a. Nature of payment.

13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.

Name of Person Filing <u>William J. Almond</u>	File Number U-
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B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).  Name <u>Boilermakers National Apprenticeship</u> Trade Name, if any: <u>BNAP</u> P.O. Box, Bldg., Room No., if any Street <u>1017 North 9th Street</u> City <u>KANSAS City</u> State <u>KANSAS</u> ZIP Code + 4 <u>66101</u>	9. Business deals with:  <input checked="" type="checkbox"/> a. Labor Organization <input type="checkbox"/> b. Trust <input type="checkbox"/> c. Employer
10. If 9.b. or 9.c. is checked give trust or employer's name.  Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State ZIP Code + 4	11.a. Nature of such dealing. <div style="border: 1px solid black; padding: 5px; min-height: 80px;"> <u>National Training of Boilermaker Apprentices.</u> </div> 11.b. Approximate dollar value of such dealing. <u>\$ 3.4m</u> 12.a. Nature of interest held or income received. <div style="border: 1px solid black; padding: 5px; min-height: 80px;"> <u>Trustee Semi-ANNUAL meeting</u>  <u>direct expense reimbursement</u>  <u>for hotel, air fare, meals, transportation</u>  <u>etc.</u>  <u>5-04</u> </div> 12.b. Amount. <u>\$885.62</u>

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.	
13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).  Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State ZIP Code + 4	14.a. Nature of payment. <div style="border: 1px solid black; height: 150px; width: 100%;"></div>
13.b. Is the Business an Employer <input type="checkbox"/> or Consultant <input type="checkbox"/> ?	14.b. Amount of payment. <div style="border: 1px solid black; width: 100px; height: 20px;"></div>

Name of Person Filing *William J. Almond*

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name *Boilermakers National Fund*

Trade Name, if any:

P.O. Box, Bldg., Room No., if any *Suite 522*Street *754 Minnesota Ave.*City *Kansas City*State *Kansas* ZIP Code + 4 *66101*

9. Business deals with:

- ☒ a. Labor Organization
- ☐ b. Trust
- ☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

*National Funds that handle pension, annuity and Health Welfare benefits for Boilermakers.*

11.b. Approximate dollar value of such dealing.

*\$ 7.4 B*

12.a. Nature of interest held or income received.

*National pension, annuity, Health Welfare trusts making direct expense reimbursement for airfare, hotel, transportation, meals, etc**6/04*

12.b. Amount.

*\$3342.68*

C. **Received from any employer** (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

14.a. Nature of payment.

13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.

Name of Person Filing

*William J. Almond*

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name *Boilermakers National Funds*Trade Name, if any: P.O. Box, Bldg., Room No., if any *Suite 522*Street *754 Minnesota Ave.*City *Kansas City*State *KANSAS* ZIP Code + 4 *66101*

9. Business deals with:

☒ a. Labor Organization☐ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State  ZIP Code + 4 

11.a. Nature of such dealing.

*National Funds that handle pension annuity & H/W benefits for Boilermakers.*

11.b. Approximate dollar value of such dealing.

*\$ 7.4 B*

12.a. Nature of interest held or income received.

*Pension, H/W, annuity settlement committee meeting direct expense reimbursement hotel, airfare, transportation, meals, etc.**8/04*

12.b. Amount.

*\$830.52*

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State  ZIP Code + 4 

14.a. Nature of payment.

13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.

Name of Person Filing <i>William J. Almond</i>	File Number U-
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B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name <i>Boilermakers Southeastern App'iship</i></p> <p>Trade Name, if any: <i>SAJAC</i></p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street <i>3715 Upper Creek Drive</i></p> <p>City <i>Ruskin</i></p> <p>State <i>Florida</i> ZIP Code + 4 <i>33573-6846</i></p>	<p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p><input type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
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<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>11.a. Nature of such dealing.</p> <p><i>South eastern States Apprenticeship program for training of Boilermaker apprentices in the South east States,</i></p> <p>11.b. Approximate dollar value of such dealing. <i>\$ 3.5 m</i></p> <p>12.a. Nature of interest held or income received.</p> <p><i>Attendance to reception dinner banquet for South east area apprentices with spouse.</i></p> <p><i>8/04</i></p> <p>12.b. Amount. <i>\$80.00</i></p>
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C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

<p>13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>14.a. Nature of payment.</p> <div style="border: 1px solid black; height: 150px; width: 100%;"></div>
<p>13.b. Is the Business an Employer <input type="checkbox"/> or Consultant <input type="checkbox"/> ?</p>	<p>14.b. Amount of payment.</p> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>

Name of Person Filing

*William J. Almond*

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name *Boiler Makers National Funds*

Trade Name, if any:

P.O. Box, Bldg., Room No., if any *Suite 522*Street *754 Minnesota Ave.*City *KANSAS CITY*State *KANSAS* ZIP Code + 4 *64101*

9. Business deals with:

- ☒ a. Labor Organization
- ☐ b. Trust
- ☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

*National funds that handle pension, annuity & Health/Welfare benefits for Boiler makers.*

11.b. Approximate dollar value of such dealing.

*\$ 7.4 B*

12.a. Nature of interest held or income received.

*National pension, annuity, H/W trustee meeting direct expense reimbursement for airfare, hotel, transportation, meals etc.*

*9/04*

12.b. Amount.

*\$2586.42*

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

14.a. Nature of payment.

13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.

Name of Person Filing *William J. Almond*

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name *Boilermakers National Funds*

Trade Name, if any:

P.O. Box, Bldg., Room No., if any *Suite 522*Street *754 Minnesota Ave.*City *KANSAS CITY*State *KANSAS*

ZIP Code + 4

9. Business deals with:

☒ a. Labor Organization☐ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State

ZIP Code + 4

11.a. Nature of such dealing.

*Pension Investment Committee meeting,*

11.b. Approximate dollar value of such dealing.

*\$ 4.8 B*

12.a. Nature of interest held or income received.

*Direct expense reimbursement for Airfare, hotel, meals, etc,**11-04*

12.b. Amount.

*\$ 416.20*

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State

ZIP Code + 4

14.a. Nature of payment.

13.b. Is the Business an Employer ☐or Consultant ☐

?

14.b. Amount of payment.



Name of Person Filing

*William J. Almond*

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name *Boilermakers National Fund*

Trade Name, if any:

P.O. Box, Bldg., Room No., if any *Suite 522*Street *754 Minnesota Ave.*City *Kansas City*State *Kansas* ZIP Code + 4 *66101*

9. Business deals with:

- ☒ a. Labor Organization
- ☐ b. Trust
- ☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

*National Fund that handle pension, annuity, Health/Welfare benefits for Boilermakers.*

11.b. Approximate dollar value of such dealing.

*\$7.4B*

12.a. Nature of interest held or income received.

*National Fund Settlement committee meeting direct expense reimbursement for airline, hotel, transportation meals, etc.*

*11/04*

12.b. Amount.

*\$1,540.05*

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

14.a. Nature of payment.

13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.

Name of Person Filing

*William J. Almond*

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name *Blake & Whlig, P.A.*

Trade Name, if any:

P.O. Box, Bldg., Room No., if any *Suite 475*Street *753 State Ave.*City *Kansas City*State *KANSAS* ZIP Code + 4 *66101*

9. Business deals with:

☒ a. Labor Organization☐ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

*Legal counsel to Railmakers*

11.b. Approximate dollar value of such dealing.

*\$540,000*

12.a. Nature of interest held or income received.

*Business meeting dinner*

12.b. Amount.

*\$96.45*

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

14.a. Nature of payment.

13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.